

EAST MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 3
NOTICE OF PUBLIC MEETING

Notice is hereby given to all interested members of the public that the Board of Directors of the above captioned District will hold a public meeting on **Thursday, May 30, 2024, at 3:30 p.m.** Members of the public may attend the meeting in person at **The Atrium Center, Room 109, 21575 U.S. Highway 59 North, New Caney, Texas,** said address being a meeting place of the District.

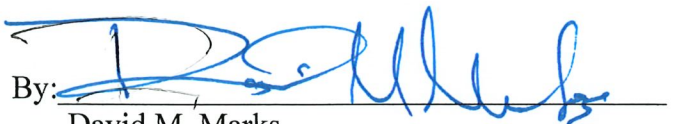
The subject of the meeting will be as follows:

1. Consider questions and comments from public (the Board imposes a three-minute speaking limit for each member of the public wishing to address the Board; comments will be closed after this item);
2. Consider matters related to the District's \$4,650,000 Unlimited Tax Bonds, Series 2024 (the "Series 2024 Bonds"), including:
 - (a) receive and act upon bids for the purchase of the Series 2024 Bonds;
 - (b) consider and act upon adoption of an Order Authorizing the Issuance, Sale and Delivery of the Series 2024 Bonds;
 - (c) consider and act upon approval and distribution of Final Official Statement relative to the Series 2024 Bonds;
 - (d) approval and execution of Paying Agent/Registrar Agreement by and between the District and The Bank of New York Mellon Trust Company, NA in connection with the issuance of the Series 2024 Bonds;
 - (e) consider and act upon any other matters concerning the Series 2024 Bonds, including the approval and execution of various documents for inclusion in the transcript of proceedings to be submitted to the Attorney General of the State of Texas; and the taking of any actions required in connection therewith;
3. Consider review and approval of Consumer Confidence Report and authorize distribution to consumers; and
4. Consider matters for possible placement on future agendas.

(SEAL)



MARKS RICHARDSON PC

By: 

David M. Marks
Attorneys for the District